



**BGZ BNP PARIBAS**

Announcement of the Operating Department of the National Depository for Securities on the registration of the series J shares of Bank BGŻ BNP Paribas S.A.

## current report no. 45/2018

date: 18 July 2018

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With reference to, in particular, current reports No. 27/2018 dated 18 May 2018, No. 37/2018 dated 4 July 2018, No. 42/2018 dated 16 July 2018 and No. 43/2018 dated 17 July 2018, the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 17 July 2018 the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the "**NDS**") issued an announcement (*komunikat*), in which it informed that pursuant to the decision of the NDS no. 441/2018 of 13 July 2018, on 19 July 2018, 2,500,000 (two million five hundred thousand) series J ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) each, marked with the ISIN code PLBGZ0000010, will be registered in the depository for securities kept by the NDS.

### Legal basis:

*§ 17 Section 1 point 3 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.*

### **Disclaimer:**

This current report was prepared in accordance with the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.

This current report is solely for information purposes and is published by the Company exclusively in order to provide essential information on announcement of the Operating Department of the National Depository for Securities on the registration of the series J shares of the Company. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the series J shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the series J shares or their subscription or to encourage, directly or indirectly, to acquire the series J shares.

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