



**Resolution No. 72/2018  
of the Supervisory Board of Bank BGŻ BNP Paribas S.A.  
dated 27 July 2018**

**on an opinion on the draft resolutions of Extraordinary General Meeting of Bank BGŻ BNP Paribas S.A. planned to be held on 24 August 2018 regarding Demerger of Raiffeisen Bank Polska S.A. assuming an increase of Bank BGŻ BNP Paribas S.A. share capital and amendments to the Bank BGŻ BNP Paribas S.A. Articles of Association**

Pursuant to § 20 para. 1 of the Articles of Association of Bank BGŻ BNP Paribas S.A., the following is being resolved:

**§ 1**

The Supervisory Board expresses a positive opinion on resolution of the Extraordinary General Meeting concerning the Demerger of Raiffeisen Bank Polska S.A. assuming an increase of Bank BGŻ BNP Paribas S.A. share capital and amendments to the Bank BGŻ BNP Paribas S.A. Articles of Association, presented in enclosure no. 1 to the Resolution.

**§ 2**

The Supervisory Board expresses a positive opinion on resolution of the Extraordinary General Meeting concerning the changes to the Bank BGŻ BNP Paribas S.A. Articles of Association, presented in enclosure no. 2 to the Resolution.

**§ 3**

The Supervisory Board expresses a positive opinion on the adoption of the consolidated texts of the Articles of Association of Bank BGŻ BNP Paribas S.A., presented in enclosures no. 3 and 4 to the Resolution.

**§ 4**

This resolution comes into force on the day it has been passed.

Vote has been taken in the writing mode.

Number of persons voting: 8

Number of votes „for”: 8

Number of votes „against”: 0

Number of votes „abstained”: 0

Signatures of the Members of Supervisory Board who voted:

/-/ Józef Wancer	– Chairman of the Supervisory Board
/-/ Jean-Paul Sabet	– Vice-chairman of the Supervisory Board
/-/ Francois Benaroya	– Member of the Supervisory Board
/-/Stefaan Decraene	– Member of the Supervisory Board
/-/ Jacques d’Estais	– Member of the Supervisory Board
/-/ Piotr Mietkowski	– Member of the Supervisory Board
/-/ Monika Nachyła	– Member of the Supervisory Board
/-/ Mariusz Warych	– Member of the Supervisory Board