

Completion of the private placement of series J ordinary bearer shares and series K ordinary registered shares - supplement to the current report no. 36/2018 dated 25 June 2018

## current report no. 52/2018

date: 4 September 2018

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To supplement current report no. 36/2018 dated 25 June 2018, the Management Board of Bank BGŻ BNP Paribas S.A. ("**Company**") hereby informs you that the total costs related to conducting the private placement of 2,500,000 series J ordinary bearer shares and 10,800,000 series K ordinary registered shares (jointly "**New Issue Shares**") as well as costs related to introduction to trading on the WSE Main List of series J ordinary bearer shares which were incurred by the Bank, amounted to **PLN 3,760,286.04**, including (gross, including the VAT):

- the cost of preparing and conducting the private placement including the cost of advisory services: **PLN 3,733,511.04**;
- the fees related to registration and introduction to trading of series J ordinary bearer shares: **PLN 26,775**;
- the costs of offer promotion - not applicable;
- remuneration of underwriters - not applicable.

In the Bank's books of account costs related to the issue were recognized in accordance with IAS 32.37, i.e.:

- direct costs equal to PLN 3,680,238.24 charged to the Bank's capital (supplementary capital),
- indirect costs equal to PLN 80,047.80 charged to the costs by type.

The above expenses are recognized in the Bank's financial statements in an identical manner as in the Bank's books of account.

The average cost incurred by the Company per one Share of the New Issue Shares amounted to over PLN 0.28.

### Legal basis

*Article 16 item 1 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State.*

### **Disclaimer:**

This current report was prepared in accordance with the Ordinance of the Minister of Finance of 29 March 2018 on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State.



This current report is solely for information purposes and is published by the Company exclusively in order to provide information on the completion of the private subscription of the series J shares and series K shares. This current report is by no means intended, whether directly or indirectly, to promote the subscription of the series J shares and series K shares and does not represent promotional material prepared or published by the Company for the purpose of promoting the series J shares and series K shares or their subscription or to encourage, directly or indirectly, to acquire the series J shares and series K shares.

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