

Notification of Raiffeisen Bank International AG on the disposal of all the shares it held in Bank BGŻ BNP Paribas S.A.

current report no. 65/2018

date: 5 November 2018

The Management Board of Bank BGŻ BNP Paribas S.A. (the "Bank"), hereby announces that on 5 November 2018 a notification on the disposal of all the shares Raiffeisen Bank International AG held in the Bank, prepared pursuant to Article 69 Section 1 item 2 of the Act on Public Offering and Conditions Governing the Introduction of Financial Instruments to Organized Trading System and Public Companies of 29 July 2005 (consolidated text: Journal of Laws of 2018, item 512, as amended) prepared by Raiffeisen Bank International AG with its registered office in Vienna, Austria and Dominant Entities was delivered to the Bank's registered office.

The full version of the notification is appended to this current report.

Legal basis

Article 70 item 1 the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies (consolidated text: Journal of Laws of 2018, item 512, as amended).