



**BGZ BNP PARIBAS**

Conditional registration of 6,700,000 series L shares of Bank BGŻ BNP Paribas S.A. in the depository for securities

## current report no. 79/2018

date: 12 December 2018

The Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 12 December 2018 the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the "**NDS**") issued a statement No. 743/2018 on the conclusion between the NDS and the Company of an agreement to register in the depository for securities kept by the NDS of 6,700,000 (six million seven hundred thousand) series L ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) per share (the "**Series L Shares**") under the ISIN code PLBGZ0000010, provided that the Series L Shares are introduced to trading on the same regulated market on which the other shares in the Company, marked with the ISIN code PLBGZ0000010, have been introduced.

The registration of the Series L Shares in the depository for securities kept by the NDS will be effected within three days of the receipt by the NDS of the decision of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) on the introduction of Series L Shares to trading on the regulated market on which other shares of the Company marked with the ISIN code PLBGZ0000010 have been introduced; however, not earlier than on the date indicated in this decision as the date of the introduction of the Series L Shares to trading on the regulated market.

Information on the registration of the Series L Shares in the depository for securities kept by the NDS under the ISIN code PLBGZ0000010 will be announced by way of an operating statement of the NDS, about issuance of which the Company will inform in a separate current report.

The Series L Shares have been issued under the Resolution No. 3 of the Extraordinary General Meeting of the Company dated 24 August 2018 on the demerger of Raiffeisen Bank Polska S.A., which was made public by the Company in the current report No. 49/2018 dated 24 August 2018 (the "**Resolution**"). The Series L Shares constitute part of 49,880,600 (forty-nine million eight hundred eighty thousand six hundred) shares of the Company issued under the Resolution. The procedure for their registration in the depository for securities kept by the NDS followed by the seeking of their introduction to trading on the regulated market operated by the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) have been launched and are conducted by the Management Board of the Company at the request of a shareholder of the Company holding the Series L Shares.

### Legal basis:

§ 17 Section 1 point 1 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.