



BGZ BNP PARIBAS

Decision of the Polish Financial Supervision Authority on the consent for recognition of 3Q 2018 net profit as a part of Bank's Common Equity Tier 1 capital

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The Management Board of Bank BGŻ BNP Paribas S.A. ("the Bank") hereby announces that the Bank received the decision of the Polish Financial Supervision Authority ("KNF") dated 13 December 2018 on the consent for recognition of the standalone net profit for the period from 1 July 2018 to 30 September 2018 in the amount of PLN 134,236,681.54 (in words: one hundred thirty four million two hundred thirty six thousand six hundred eighty one and 54/100 zlotys) as a part of the Bank's Common Equity Tier 1 capital.

Recognition of the 3Q 2018 net profit as a part of the Bank's Common Equity Tier 1 capital will improve: Common Equity Tier I ratio (CET I) and Tier I capital ratio calculated on a separate basis by 0.24 pp each and Total capital ratio calculated on a separate basis by 0.23 pp, calculation based on data as at 30 September 2018.

In case of consolidated capital adequacy ratios increase would be equal to 0.23 pp.

Legal basis

Article 17, item 1 of the MAR Regulation