

Information regarding the introduction of 6,700,000 series L shares in Bank BGŻ BNP Paribas S.A. to trading

current report no. 82/2018

date: 18 December 2018

With reference to current report No. 79/2018 dated 12 December 2018, the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 18 December 2018 the Management Board of the Warsaw Stock Exchange (*Giełda Papierów Wartościowych w Warszawie S.A.*) (the "**WSE**") adopted a resolution regarding the admission and introduction to trading on the WSE Main List (*Główny Rynek GPW*) of 6,700,000 (six million seven hundred thousand) series L ordinary bearer shares of the Company.

In accordance with the resolution No. 1277/2018 the Management Board of the WSE stated that 6,700,000 (six million seven hundred thousand) series L ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) each (the "**Series L Shares**") are admitted to trading on the main market (*rynek podstawowy*) of the WSE. At the same time, the Management Board of the WSE decided to introduce Series L Shares as of 20 December 2018 to trading on the main market (*rynek podstawowy*) of the WSE, provided that the Series L Shares are registered by the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) in the depository for securities on 20 December 2018 and are marked with the ISIN code PLBGZ0000010.

Legal basis:

§ 17 Section 1 points 2 and 4 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.