

Announcement of the Operating Department of the National Depository for Securities on the registration of 6,700,000 series L shares of Bank BGŻ BNP Paribas S.A.

current report no. 83/2018

date: 19 December 2018

With reference to current reports No. 79/2018 dated 12 December 2018 and No. 82/2018 dated 18 December 2018, the Management Board of Bank BGŻ BNP Paribas S.A. (the "**Company**") hereby informs that on 19 December 2018 the National Depository for Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*) (the "**NDS**") issued an announcement (*komunikat*), in which it informed that pursuant to the decision of the NDS No. 743/2018 of 12 December 2018, on 20 December 2018, 6,700,000 (six million seven hundred thousand) series L ordinary bearer shares of the Company with a nominal value of PLN 1.00 (one) each, marked with the ISIN code PLBGZ0000010, will be registered in the depository for securities kept by the NDS.

<u>Legal basis:</u>

§ 17 Section 1 point 3 of Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.