

Merger of the Subsidiaries of the Bank, namely BGŻ BNP Paribas Towarzystwo Funduszy Inwestycyjnych S.A. and Riviera Towarzystwo Funduszy Inwestycyjnych S.A.

## current report no. 7/2019

date: 29 March 2019

The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby informs that on 29 March 2019 the merger of the subsidiaries of the Bank, namely BGŻ BNP Paribas Towarzystwo Funduszy Inwestycyjnych S.A. ("BGŻ BNP Paribas TFI S.A.", "the Company") based in Warsaw and Riviera Towarzystwo Funduszy Inwestycyjnych S.A. (formerly Raiffeisen Towarzystwo Funduszy Inwestycyjnych S.A.) based in Warsaw, was executed. The merger entailed the acquisition of Riviera Towarzystwo Funduszy Inwestycyjnych S.A. by BGŻ BNP Paribas TFI S.A. (as the acquiring company), pursuant to Art. 492 para. 1 section 1 of the Commercial Companies Code ("Merger"), as a consequence of the entry of the Merger, based on the decision of 29 March 2019, into the National Court Register ("the Register") by the Registry Court.

Furthermore, in connection with the Merger, on 29 March 2019 the Registry Court entered into the Register the increase of the share capital of BGŻ BNP Paribas TFI S.A. by PLN 1,644,912.00 to PLN 10,692,912.00, as a result of the issue of the series T ordinary registered shares of the Company with the nominal value of PLN 24.00 each, intended for the Bank as the sole shareholder ("the Capital Increase").

In consequence of the Capital Increase, the Bank, as the sole shareholder of BGŻ BNP Paribas TFI S.A., holds jointly 445,538 ordinary registered shares entitling to the same number of votes at the General Meeting of the Shareholders.

### Legal basis

*Art. 17 (1) of the Market Abuse Regulation (MAR)*