

Decision of the Polish Financial Supervision Authority on the consent for recognition of 4Q 2018 net profit as a part of Bank's Common Equity Tier 1 capital

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The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby announces that on 18 April 2019, the Bank received the decision of the Polish Financial Supervision Authority ("KNF") on the consent for recognition of the stand-alone net profit for the period from 1 October 2018 to 31 December 2018 in the amount of PLN 36,429,608.99 (thirty six million four hundred twenty nine thousand six hundred eight zlotys and 99/100 zlotys) as a part of the Bank's Common Equity Tier 1 capital.

Recognition of the 4Q 2018 net profit as a part of the Bank's Common Equity Tier 1 capital will improve: Common Equity Tier I ratio (CET I) and Tier I capital ratio calculated on a standalone and consolidated basis by 0.05 pp each and Total capital ratio calculated on a standalone and consolidated basis by 0.04 pp, calculation based on data as at 31 December 2018.

<u>Legal basis</u> Art. 17 (1) of the Market Abuse Regulation (MAR)