

Decisions of the Polish Financial Supervision Authority on the consent for the recognition of 1Q 2019 net profit as a part of the Common Equity Tier 1 capital on stand-alone and consolidated levels

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The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby announces that on 10 June 2019, the Bank received the decision of the Polish Financial Supervision Authority ("KNF") on the consent for the recognition of the stand-alone net profit for period from 1 January 2019 to 31 March 2019 in the amount of PLN 163,358,148.76 (one hundred sixty three million three hundred fifty eight thousand one hundred and forty eight zlotys and seventy six groszy) as a part of the Bank's Common Equity Tier 1 capital as well as a decision on the consent for the recognition of consolidated net profit for period from 1 January 2019 to 31 March 2019 in the amount of PLN 161,601,412.49 (one hundred sixty one million six hundred one thousand four hundred and twelve zlotys and forty nine groszy) as a part of Common Equity Tier I capital on the consolidated level.

Recognition of the 1Q 2019 net profit as a part of the Bank's Common Equity Tier 1 capital on standalone and consolidated levels will improve: Common Equity Tier I ratio (CET I) and Tier I capital ratio calculated on a stand-alone and consolidated basis by 0.20 pp, standalone Total capital ratio (TCR) by 0.20 pp and consolidated Total capital ratio (TCR) by 0.19 pp, based on data as at 31 March 2019.

<u>Legal basis</u> Article 17, item 1 of the MAR Regulation