

# USER ACCESS TO MANY COMPANIES

The screenshot shows the 'Accounts list' page in the BiznesPl@net system. The user is logged in as 'Jan Kowalski'. A toolbar at the top contains various menu items: Accounts, Cards, Deposits, Loans, Transfers, Trade finance, Templates & Contractors, FX Pl@net, Bookkeeping, Administration & tools, and Others. On the left, a sidebar menu is visible with options like 'Accounts list', 'Account Data', 'Blockades', 'Bank statement', 'Account history', 'MBR accounts', and 'Credit statement'. A dropdown menu is open, showing a list of companies: '235918 - TEST Cash Management', '235921 - TEST 11 SPÓŁKA AKCYJNA', '235923 - TEST 12 SPÓŁKA Z O.O.', '235918 - TEST Cash Management', and 'HOLDING\_CM'. The main area displays a table of accounts with columns for 'Account number', 'Company name', 'Name', 'Balance', 'Available balance', and 'Begin balance'. The table lists several accounts, including 'CURRENT ACCOUNT RACHUNEK BIEŻĄCY PLN', 'FC ACCOUNT RACHUNEK BIEŻĄCY EUR', 'FC ACCOUNT RACHUNEK BIEŻĄCY USD', 'RACHUNEK VAT', 'EARNING ACCOUNT', and 'RACHUNEK PŁATNOŚCI MASOWYCH'.

1

**CHANGING THE CONTEXT** – the work in the *BiznesPl@net* system is performed in an appropriate context, i.e. the user works in the context of the company to which he is assigned.

The context of the work can be changed using the drop-down list in the information toolbar. Select the company to automatically display data relating to the selected company.

2

**HOLDING\*** – is a group of companies connected by different relationships, visible at the end of the drop-down list. After selecting the name of the holding from the list, the user can view data on the companies to which he or she is authorised on one screen.

3

**LOG OUT** – there is an option available in the toolbar to completely log out of the *BiznesPl@net* system.

\* requires a request from the Bank



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