

Entry of the Amendments to the Articles of Association of BNP Paribas Bank Polska S.A. into the National Court Register

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The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby announces that on 14 May 2020 the Bank obtained information that on 14 May 2020 the District Court for the capital city of Warsaw in Warsaw, 12th Business Division of the National Court Register registered the amendments to the Articles of Association of the Bank, adopted by the Extraordinary General Meeting of the Bank on 31 January 2020 ("EGM").

Furthermore, the Bank provides the consolidated text of the Bank's Articles of Association, including the amendments registered by the Court on 14 May 2020.

New provision is as follows:

Art. 29a is added that reads as follows (Resolution no 5 of the EGM):

"§ 29a

1. Pursuant to "Resolution no 5 of the Extraordinary General Meeting of 31 January 2020 on issuance of subscription warrants, conditional increase of share capital by way of issuance of Series M Shares, depriving the existing shareholders of pre-emptive right to subscription warrants and pre-emptive right to Series M Shares, amendments to the Articles of Association and dematerialization of, and applying for admission of, Series M Shares, to trade on the regulated market", the Bank's share capital has been conditionally increased by the amount not exceeding PLN 576,000 (in words: five hundred seventy-six thousand zlotys) by way of issuance of no more than 576,000 (in words: five hundred seventy-six thousand) ordinary bearer Series M Shares.

2. Persons entitled to take up Series M Shares are holders of subscription warrants, series A1, A2, A3, A4, A5 and A6 issued by the Bank under the Resolution, referred to in para. 1 above. The rights to take up Series M Shares arising from the Warrants may be exercised on the following dates:

- a) rights arising from Series A1 Warrants - in a period from 01 April 2021 to 30 September 2021,
- b) rights arising from Series A2 Warrants - in a period from 31 March 2022 to 30 September 2022,
- c) rights arising from Series A3 Warrants - in a period from 31 March 2023 to 30 September 2023,
- d) rights arising from Series A4 Warrants - in a period from 31 March 2024 to 30 September 2024,
- e) rights arising from Series A5 Warrants - in a period from 31 March 2025 to 30 September 2025,
- f) rights arising from Series A6 Warrants - in a period from 31 March 2026 to 30 September 2026."

Legal basis

Article 5 item 1) and Article 6 of the Minister of Finance Ordinance dated 29 March 2018 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2018, item 757)