

NOTICE RELATING TO THE ISSUE SIZE

Up to 70,000 PLN "Digital + Athena Worst-of" Certificates relating to 3 Shares due 6 March 2026

ISIN Code: XS2221239259

(the "Certificates")

**issued by BNP Paribas Issuance B.V. (the "Issuer")
 and guaranteed by BNP Paribas
 pursuant to the Note, Warrant and Certificate Programme of
 BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
 (the "Programme")**

This Notice is dated 22 January 2021 and should be read in conjunction with the Final Terms dated 11 January 2021 in respect of the Certificates.

Pursuant to the provisions as indicated in the Final Terms in Part B – Other Information under **§7 Terms and Conditions of the Non Exempt-Offer – Conditions to which the offer is subject**, it should be noted that the Issuer reserves the right to increase the number of Securities to be issued during the Offer Period.

Further to the public offer in Czech Poland by the Issuer of **Up to 70,000 PLN "Digital + Athena Worst-of" Certificates relating to 3 Shares due 6 March 2026** referred to here above, Holders are informed that:

The title on the cover page as quoted below:

Up to 70,000 PLN "Digital + Athena Worst-of" Certificates relating to 3 Shares due 6 March 2026

is amended to read as follows:

Up to 150,000 PLN "Digital + Athena Worst-of" Certificates relating to 3 Shares due 6 March 2026

The specific provisions for each series as stated on page 3 of the Final Terms as quoted below:

Series Number	No. of Securities issued	No. of Securities	ISIN	Common Code	Issue Price per Security	Redemption Date
CE5041WX	Up to 70,000	Up to 70,000	XS2221239259	222123925	PLN 1,000	6 March 2026

is amended to read as follows:

Series Number	No. of Securities issued	No. of Securities	ISIN	Common Code	Issue Price per Security	Redemption Date
CE5041WX	Up to 150,000	Up to 150,000	XS2221239259	222123925	PLN 1,000	6 March 2026

Reason for the Issue, Estimated Net Proceeds and Total Expenses in Part B §4 as stated on page 14 of the Final Terms as quoted below:

(b) **Estimated net proceeds:** Up to PLN Quanto 70,000,000.00

Is amended to read as follows:

(b) **Estimated net proceeds:** Up to PLN Quanto 150,000,000.00

Terms and Conditions of the Non-Exempt Offer in Part B §7 as stated on page 15 of the Final Terms as quoted below:

Conditions to which the offer is subject:

The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of 70,000 Securities. Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date.

is amended to read as follows:

Conditions to which the offer is subject:

The Issuer will in its sole discretion determine the final amount of Securities issued up to a limit of 150,000 Securities. Securities will be allotted subject to availability in the order of receipt of investors' applications. The final amount of the Securities issued will be determined by the Issuer in light of prevailing market conditions, and in its sole and absolute discretion depending on the number of Securities which have been agreed to be purchased as of the Issue Date.

Unless they have been otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to be 'Lisa BerTELot', with a long horizontal line extending to the left.

By: Lisa BERTELOT Duly authorised