

Information regarding the admission and introduction to trading of series M shares of BNP Paribas Bank Polska S.A.

current report no. 16/2021

date: 31 March 2021

With reference to current report No. 3/2020 dated 31 January 2020, containing information on the resolutions passed by the Extraordinary General Meeting of BNP Paribas Bank Polska S.A. ("the Bank") on 31 January 2020:

- resolution No. 3 of the Extraordinary General Meeting of BNP Paribas Bank Polska S.A. dated 31 January 2020 on the implementation of the incentive programme for persons having material impact on the Bank's risk profile,
- resolution No. 5 of the Extraordinary General Meeting dated 31 January 2020 on issuance of subscription warrants, conditional increase of share capital by way of issuance of Series M Shares, depriving the existing shareholders of pre-emptive right to subscription warrants and pre-emptive right to Series M Shares, amendment to the Articles of Association and dematerialization of, and applying for admission of Series M Shares to trade on the regulated market, under the incentive programme, amended by resolution No. 37/2020 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 29 June 2020 (about which the Bank informed in the current report No. 25/2020 dated 30 June 2020),

the Management Board of the Bank hereby informs that on 31 March 2021, it received the resolution No. 348/2021 of the Management Board of the Warsaw Stock Exchange (the "WSE") dated 31 March 2021, regarding the admission and introduction to trading on the WSE Main List of up to 576,000 (five hundred seventy six thousand) series M ordinary bearer shares of the Bank.

In accordance with the resolution No. 348/2021, the Management Board of the WSE stated that up to 576,000 (five hundred seventy six thousand) series M ordinary bearer shares of the Bank with a nominal value of PLN 1.00 (one) per share, which will be issued under the conditional increase of share capital in accordance with the resolution No. 5 of the Extraordinary General Meeting dated 31 January 2020 amended by resolution No. 37/2020 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 29 June 2020, are admitted to trading on the main market of the WSE provided that the series M shares are registered by the Central Securities Depository of Poland.

Pursuant to §36, §37 and §38 items 1 and 3 of the WSE Regulations, in connection with §3a items 1, 2 and 3 of the WSE Regulations, the Management Board of the Warsaw Stock Exchange decided to introduce series M shares to trading on the WSE Main Market, as of the date of registration of these shares by the Central Securities Depository of Poland under the code "PLBGZ0000010", but not earlier than on 6 April 2021.

Legal basis

§17 item 1 points 2 and 4 of the Ordinance of the Minister of Finance dated March 29, 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.