

## Entry of the Amendments to the Articles of Association of BNP Paribas Bank Polska S.A. into the National Court Register

### current report no. 25/2022

date: 12 September 2022

The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby announces that obtained information that on 9 September 2022 the District Court for the capital city of Warsaw in Warsaw, 13th Business Division of the National Court Register, registered the changes to the Articles of Association of BNP Paribas Bank Polska S.A. adopted by the Ordinary General Meeting of the Bank on 27 June 2022 (Resolution No. 39).

Therefore the para. 29(b) of the Bank's Articles of Association has been added.

Below, the current wording of para. 29b of the Articles of Association of the Bank:

"§ 29b

1. Pursuant to 'Resolution No. 39 of the Ordinary General Meeting of the Bank dated 27 June 2022 on the issuance of subscription warrants, conditional increase of share capital by way of the issuance of Series N Shares, depriving the existing shareholders of the pre-emptive right to subscription warrants and pre-emptive right to Series N Shares, amendments to the Articles of Association and applying for admission of Series N Shares to trade on the regulated market', the Bank's share capital has been conditionally increased by the amount not exceeding PLN 1,200,000 (in words: one million two hundred thousand zlotys) by way of the issuance of no more than 1,200,000 (in words: one million two hundred thousand) ordinary bearer Series N Shares.
2. Persons entitled to take up Series N Shares are holders of subscription warrants, series B1, B2, B3, B4, B5, B6, B7, B8 issued by the Bank under the Resolution, referred to in para. 1 above. The rights to take up Series N Shares arising from the Warrants may be exercised on the following dates:
  - a) rights arising from Series B1 Warrants – in a period from 31 March 2024 to 30 September 2024,
  - b) rights arising from Series B2 Warrants – in a period from 31 March 2025 to 30 September 2025,
  - c) rights arising from Series B3 Warrants – in a period from 31 March 2026 to 30 September 2026,
  - d) rights arising from Series B4 Warrants – in a period from 31 March 2027 to 30 September 2027,
  - e) rights arising from Series B5 Warrants – in a period from 31 March 2028 to 30 September 2028,
  - f) rights arising from Series B6 Warrants – in a period from 31 March 2029 to 30 September 2029,
  - g) rights arising from Series B7 Warrants – in a period from 31 March 2030 to 30 September 2030,
  - h) rights arising from Series B8 Warrants – in a period from 31 March 2031 to 30 September 2031."

The Supervisory Board of the Bank determined the consolidated text of the Bank's Articles of Association.

Enclosed, the Bank provides the consolidated text of the Bank's Articles of Association taking into account the amendments registered by the Court on 9 September, 2022.

Legal basis

*Article 5 item 1) and Article 6 of the Minister of Finance Ordinance dated 29 March 2018 regarding the current and periodic information disclosed by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (consolidated text: Journal of Laws of 2018, item 757)*