



Notification from a shareholder of BNP Paribas Bank Polska S.A. regarding the commencement of the sale of a portion of its shares in BNP Paribas Bank Polska S.A. through an accelerated book-building process

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The Management Board of BNP Paribas Bank Polska S.A. (the "Bank") announces that on March 13, 2024, it was notified by the Bank's shareholder, BNP Paribas SA (the "Shareholder") (the "Notification"), that an accelerated book-building process directed to selected investors meeting specified criteria (the "ABB") has begun. The purpose of the ABB is the sale by the Shareholder of no more than 7,383,847 ordinary bearer shares in the Bank constituting jointly no more than 5.0% of the shares in the Bank's share capital and representing no more than 5.0% of the total number of votes in the Bank (the "Sale Shares"), subject to acceptable price.

Powszechna Kasa Oszczędności Bank Polski S.A. Oddział – Biuro Maklerskie w Warszawie (PKO BP Securities) („BM PKO BP”) is acting as the Sole Global Coordinator and the Sole Bookrunner in relation to the ABB.

Pursuant to the Notification:

The ABB can be closed at any time. The Shareholder reserves the right to change the terms and dates of the ABB at any time, to suspend the ABB, and/or to cancel the ABB at any time.

The intention of the Shareholder is to remain strategic investor in the Bank and to support the Bank in its further development. Upon the completion of the ABB and assuming that all of the Sale Shares indicated above have been sold the Shareholder will directly hold 86,110,935 shares representing approximately 58.31% of the total number of shares and votes in the Bank, and together with the other entities of the BNP Paribas SA capital group it will hold 121,601,161 shares representing approximately 82.34% of the total number of shares and votes in the Bank.

In connection with the ABB, the Shareholder has undertaken towards BM PKO BP to comply with a lock-up undertaking in respect of the shares remaining in the Bank for a period of 180 days from the date of entering into the sale transactions within the ABB.

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Legal basis

Article 17, section 1 of the Market Abuse Regulation (MAR).