



Statement of the Central Securities Depository of Poland on conditional registration of series N shares of BNP Paribas Bank Polska S.A.

current report no. 14/2024

date: 3 April 2024

With reference to current report No. 20/2022 dated 27 June 2022, containing information on the resolutions passed by the Ordinary General Meeting of BNP Paribas Bank Polska S.A. ("the Bank") on 27 June 2022:

- resolution No. 38 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 27 June 2022 on the amendment of Resolution No. 3 of the Extraordinary General Meeting dated 31 January 2020 on implementation of the incentive programme for persons having material impact on the Bank's risk profile, amended by Resolution No. 37 of the Ordinary General Meeting of BNP Paribas Bank Polska S.A. dated 29 June 2020,
- resolution No. 39 of the Ordinary General Meeting dated 27 June 2022 on issuance of subscription warrants of Series B, conditional increase of share capital by way of issuance of Series N Shares, depriving the existing shareholders of pre-emptive right to subscription warrants and pre-emptive right to Series N Shares, amendment to the Articles of Association and applying for admission of Series N Shares to trade on the regulated market,

the Management Board of the Bank hereby informs that on 3 April 2024, the Central Securities Depository of Poland (the "KDPW") issued a statement No. 338/2024 on the conclusion between the KDPW and the Bank of an agreement to register up to 1,200,000 (one million two hundred thousand) series N ordinary bearer shares of the Bank with a nominal value of PLN 1.00 (one) per share (the "Series N Shares") under the ISIN code PLBGZ0000010 in the depository for securities kept by the KDPW, provided that the Series N Shares are introduced to trading on the same regulated market on which the other shares of the Bank, marked with the ISIN code PLBGZ0000010, have been introduced.

The registration of the Series N Shares in the depository for securities kept by the KDPW will be effected not earlier than on the day the said shares are introduced to trading on the regulated market, based on clearing orders referred to in § 6 of the Detailed Rules of the KDPW Operations, placed after the company operating the regulated market has made the resolution to introduce the aforementioned 1,200,000 shares, to trading on the regulated market, in connection with the deregistration of subscription warrants entitling to subscribe for N shares.

Legal basis

§17 item 1 point 1 of the Ordinance of the Minister of Finance dated March 29, 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states