

Market consensus - 1 quarter 2026

Selected items - consolidated data [PLN mn]

	Consensus Q1 2026				Number of forecasts	Q4'25	change q/q	Q1'25	change r/r
	Avg	Min	Median	Max					
Net interest income	1,431	1,421	1,432	1,441	7	1,468	(2.5%)	1,494	(4.2%)
Net fee & commission income	319	303	319	329	7	317	0.6%	327	(2.5%)
Total income (NBI)	1,940	1,902	1,949	1,968	7	2,018	(3.9%)	2,118	(8.4%)
Operating expenses	(1,051)	(1,070)	(1,052)	(1,021)	7	(806)	30.4%	(976)	7.6%
Net allowances on expected credit losses	(74)	(86)	(70)	(64)	7	(69)	7.5%	(27)	171.1%
Net profit	331	282	314	462	7	887	(62.6%)	741	(55.3%)

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Consensus prepared based on forecasts of analysts from: Ipopema, Citi, Trigon, PKO BP, mBank, Erste, Pekao.