

Market consensus - 2 quarter 2025

Selected items - consolidated data [PLN mn]

	Consensus Q2 2025				Number of forecasts	Q1'25	change q/q	Q2'24	change r/r
	Avg	Min	Median	Max					
Net interest income	1 485	1 473	1 482	1 504	7	1 494	(0,6%)	1 220	21,8%
Net fee & commission income	319	288	325	329	7	327	(2,5%)	287	11,1%
Total income (NBI)	2 058	2 002	2 075	2 110	7	2 118	(2,8%)	1 694	21,5%
Operating expenses	(829)	(846)	(825)	(813)	7	(976)	(15,1%)	(803)	3,2%
Net allowances on expected credit losses	(15)	(44)	(24)	30	7	(27)	(44,4%)	8	-
Net profit	642	604	640	704	7	741	(13,4%)	623	3,1%

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Consensus prepared based on forecasts of analysts from: Santander, Citi, Trigon, PKO BP, mBank, Erste, Pekao.