

Market consensus - 3 quarter 2025

Selected items - consolidated data [PLN mn]

Net interest income

Net fee & commission income

Total income (NBI)

Operating expenses

Net allowances on expected credit losses

Net profit

Consensus Q3 2025				Number of		change		change
Avg	Min	Median	Max	forecasts	Q2'25	q/q	Q3'24	r/r
1 455	1 441	1 454	1 473	7	1 473	(1,3%)	1 579	(7,9%)
315	303	318	322	7	328	(3,9%)	311	1,3%
2 005	1 956	1 994	2 093	7	2 094	(4,2%)	2 098	(4,4%)
(799)	(806)	(797)	(794)	7	(786)	1,5%	(787)	1,4%
(54)	(77)	(54)	(30)	7	18	(394,5%)	(99)	(45,6%)
743	711	732	817	7	734	1,3%	636	16,9%

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Consensus prepared based on forecasts of analysts from: Santander, Citi, Trigon, PKO BP, mBank, Erste, Pekao.