BNP PARIBAS

Market consensus - 2 quarter 2026

Selected items - consolidated data [PLN mn]	Consensus Q2 2026				Number of forecasts	Q1'26	change q/q	Q2'25	change r/r
	Avg	Min	Median	Max					
Net interest income	1,464	1,447	1,458	1,484	7	1,446	1.2%	1,473	(0.7%)
Net fee & commission income	334	330	333	341	7	315	6.1%	328	1.7%
Total income (NBI)	**2,002**	**1,978**	**1,994**	**2,023**	7	**1,964**	**1.9%**	**2,094**	**(4.4%)**
Operating expenses	(812)	(830)	(812)	(796)	7	(1,060)	(23.4%)	(786)	3.2%
Net allowances on expected credit losses	(79)	(92)	(82)	(70)	7	(62)	27.1%	18	(535.5%)
Net profit	**611**	**586**	**611**	**642**	7	**375**	**62.9%**	**734**	**(16.7%)**

The presented market consensus has been prepared by the Bank based on the received reports of stock analysts monitoring the financial and business results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Consensus prepared based on forecasts of analysts from: Ipopema, Citi, Trigon, PKO BP, mBank, Erste, Pekao.