



**BNP PARIBAS**

Amendment to the statement of the Central Securities Depository of Poland on the conditional registration of BNP Paribas Bank Polska S.A. series N shares

## current report no. 10/2025

date: 8 April 2025

With reference to the current report No. 14/2024 dated 3 April 2024, containing information on the issuance by Krajowy Depozyt Papierów Wartościowych S.A. (the Central Securities Depository of Poland) ("the KDPW") of the statement No. 338/2024 dated 3 April 2024 on the conclusion of an agreement between the KDPW and the Bank for the registration in the securities depository maintained by the KDPW of up to 1,200,000 (one million two hundred thousand) Series N ordinary bearer shares of the Bank with a par value of PLN 1.00 (one) each ("Series N Shares") under ISIN code PLBGZ0000010, the Management Board of BNP Paribas Bank Polska S.A. (the "Bank") announces that on 7 April 2025 the KDPW issued a statement No. 312/2025 on the conclusion of an annex to the above-mentioned agreement for the registration of the Series N Shares. The conclusion of the annex is related to the designation of the Series B2 subscription warrants (ISIN PLBGZ0000119) issued by the Bank (in addition to the Series B1 subscription warrants (ISIN PLBGZ0000093) issued by the Bank indicated so far) as securities to be deregistered in connection with the registration of the Series N Shares.

### Legal basis

*§ 17 item (1) point (1) of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.*