



Issuance of series N shares under the conditional increase of share capital and change in the value of share capital of BNP Paribas Bank Polska S.A. - correction

current report no. 11/2025

date: 9 April 2025

The Management Board of BNP Paribas Bank Polska S.A. (the "Bank") hereby provides a correction of current report No. 11/2025 of 8 April 2025 on the issue of series N shares as part of the conditional increase of the share capital and change in the value of the share capital of BNP Paribas Bank Polska S.A. The correction of the report results from providing the incorrect number of series N bearer shares registered in the KDPW and admitted to trading by the WSE. Information was provided that 59,615 series N shares were registered in the KDPW and admitted to trading by the WSE, while in fact 60,398 series N shares were registered in the KDPW and admitted to trading by the WSE. As a consequence, the amount of the share capital, the total number of votes and the amount of the conditional increase of the share capital also need to be adjusted.

The correction consists in providing the full content of the report:

The Management Board of BNP Paribas Bank Polska S.A. ("the Bank") hereby informs that in accordance with the statement No. 338/2024 of Krajowy Depozyt Papierów Wartościowych S.A. (the Central Securities Depository of Poland) ("the KDPW") dated 3 April 2024 (the Bank's current report No. 14/2024 dated 3 April 2024) as amended by the statement of the KDPW No. 312/2025 dated 7 April 2025 (the Bank's current report No. 10/2025 dated 8 April 2024), and resolution of the Management Board of the Warsaw Stock Exchange in Warsaw S.A. ("the WSE") No. 440/2024 dated 3 April 2024 (Bank's current report No. 15/2024 dated 3 April 2024), based on clearing orders, as referred to in § 6 of the Detailed Rules of the KDPW Operations, 60,398 (in words: sixty thousand three hundred and ninety-eight) ordinary bearer series N shares with a nominal value of PLN 1.00 (one zloty) each ("Series N Shares") were registered by the KDPW, admitted to trading by the WSE and entered in securities accounts of the eligible persons on 8 April 2025.

The Series N Shares were issued under the conditional increase of the share capital of the Bank by way of Resolution No. 39 of the Ordinary General Meeting of the Bank dated 27 June 2022. The Series N Shares were taken up as a result of exercise of rights attached to the registered series B2 subscription warrants, taken up previously ("Warrants"). Each Warrant entitled to take up one Series N Share.

Pursuant to Art. 451, § 2, second sentence of the Code of Companies and Partnerships, the allocation of the Series N Shares became effective upon their entry in the securities accounts of the eligible persons.

In view of the above, pursuant to Art. 451, § 2 in conjunction with Art. 452, § 1 of the Code of Companies and Partnerships, rights attached to 60,398 (in words: sixty thousand three hundred and ninety-eight) Series N Shares, with the value of PLN 60,398 (in words: sixty thousand three hundred and ninety-eight zlotys) were acquired, and the share capital of the Bank was increased from PLN 147,820,093 to PLN 147,880,491.

The increased share capital of the Bank amounts to PLN 147,880,491 (in words: one hundred forty-seven million eight hundred eighty thousand four hundred ninety-one zlotys) and is divided into 147,880,491 shares with a nominal value of PLN 1.00 (one zloty), including:

- 15,088,100 series A shares;



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- 7,807,300 series B shares;
- 247,329 series C shares;
- 3,220,932 series D shares;
- 10,640,643 series E shares;
- 6,132,460 series F shares;
- 8,000,000 series G shares;
- 5,002,000 series H shares;
- 28,099,554 series I shares;
- 2,500,000 series J shares;
- 10,800,000 series K shares;
- 49,880,600 series L shares;
- 322,859 series M shares;
- 138,714 series N shares.

Four series B shares are preference shares that bestow the right to acquire the payment of full nominal amount per share in the case of liquidation of the Bank after creditors' claims have been satisfied, before the payments per ordinary shares, where the payments may be insufficient to cover the nominal value of those shares as a result of the execution of the right of preference.

The total number of votes carried by the shares of the Bank amounts to 147,880,491 votes. The number of votes carried by the allocated Series N Shares amounts to 60,398.

The conditional increase of the share capital, after issuance of the Series N Shares, amounts to PLN 1.314.427 (in words: one million three hundred fourteen thousand four hundred twenty-seven zlotys).

As stipulated in Art. 452, § 4 of the Code of Companies and Partnerships, the Bank's Management Board will submit a list of the taken-up Series N Shares to the registration court to update the share capital entry of the Bank in the register of entrepreneurs of the National Court Register (KRS).

Legal basis

§ 5, item 8 in conjunction with § 13 of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states.