

## Capital bonds (T2) issuance

### current report no. 20/2025

date: 3 June 2025

The Management Board of BNP Paribas Bank Polska S.A. (the "Bank") announces that on 2 June 2025 the BNP Paribas SA with its registered office in Paris accepted the proposal to purchase the capital bonds referred to in Article 27a of the Bonds Act of 15 January 2015 (the "Bonds") presented by BNP Paribas Bank Polska S.A.

The total nominal value of the Bonds is EUR 160,000,000 and the nominal value of one Bond is EUR 100,000. The maturity date of the Bonds is 6 June 2040.

The interest rate on Bonds has been determined based on the compounded daily €STR plus the margin. The interest rate has been established on market terms.

The terms and conditions of the Bonds issuance provides for the possibility of their early redemption by the Bank after 10 years from the date of issue after obtaining the relevant consent from the Polish Financial Supervision Authority ("PFSA").

The Bonds will be qualified to the Bank's own funds as Tier 2 instruments after obtaining the relevant consent from the PFSA.

The assumption of the Bank is that the funds obtained from the Bond issue will replace the funds received by the Bank from subordinated loans in the amounts of EUR 60,000,000, CHF 60,000,000 and EUR 40,000,000 which are subject to prudential amortization, which the Bank reported in current reports: RB 24/2017 of 20 November 2017 and RB 76/2018 of 10 December 2018. The early repayment of these loans, subject to prior consent of the PFSA, is planned for the 3rd quarter of 2025.

More detailed information on the current management of the capital position is published in the periodic reports of the BNP Paribas Bank Polska S.A. Group.

#### Legal basis

*Article 17 (1) of the Market Abuse Regulation (MAR)*