

Market consensus - yearly

Selected items - consolidated data [PLN mn]	2024	Consensus 2025				Number of forecasts	Consensus 2026				Number of forecasts
	Actuals	Avg	Min	Median	Max		Avg	Min	Median	Max	
Net interest income	5 741	5 864	5 568	5 929	6 076	7	5 631	5 242	5 663	5 807	7
Net fee & commission income	1 264	1 290	1 247	1 275	1 382	7	1 336	1 272	1 305	1 501	7
Total income (NBI)	7 753	7 996	7 772	7 967	8 278	7	7 807	7 413	7 829	8 077	7
Operating expenses	(3 352)	(3 652)	(3 915)	(3 654)	(3 468)	7	(3 800)	(4 005)	(3 812)	(3 478)	7
Net allowances on expected credit losses	(246)	(360)	(461)	(340)	(306)	7	(423)	(608)	(390)	(343)	7
Net profit	2 358	2 360	2 016	2 348	2 634	7	2 384	2 010	2 434	2 698	7
Total assets	167 540	170 976	168 000	171 057	173 422	7	178 825	174 127	178 666	185 935	7
Customer loans (net)	85 854	90 477	86 324	90 000	99 217	7	94 969	87 201	94 000	109 310	7
Amounts due to customers	130 475	132 415	128 644	132 453	134 892	7	68 963	132 285	137 550	143 033	7

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Forecasts received in the period: from 2.12.2024 to 4.06.2025.