

Change to the Statement of the National Depository for Securities S.A. on the Conditional Registration of Series N Shares of BNP Paribas Bank Polska S.A.

current report no. 15/2026

date: 2 April 2026

With reference to:

- Current Report No. 14/2024 dated 3 April 2024, containing information on the issuance by the National Depository for Securities S.A. (Krajowy Depozyt Papierów Wartościowych S.A., the "NDS") of Statement No. 338/2024 dated 3 April 2024 regarding the conclusion by the NDS and the Bank of an agreement on the registration in the securities depository operated by the NDS of up to 1,200,000 (one million two hundred thousand) ordinary bearer shares of the Bank, Series N, with a nominal value of PLN 1.00 (one zloty) each (the "Series N Shares") under ISIN code PLBGZ0000010; and
- Current Report No. 10/2025 dated 8 April 2025, containing information on the issuance by the NDS of Statement No. 312/2025 regarding the conclusion of an annex to the above-mentioned agreement on the registration of the Series N Shares, related to the indication of Series B2 subscription warrants (ISIN PLBGZ0000119) (in addition to the previously indicated Series B1 subscription warrants (ISIN PLBGZ0000093)) as securities to be deregistered in connection with the registration of the Series N Shares,

the Management Board of BNP Paribas Bank Polska S.A. (the "Bank") hereby informs that on 1 April 2026 the NDS issued Statement No. 344/2026 regarding the conclusion of a further annex to the above-mentioned agreement on the registration of the Series N Shares.

The conclusion of the annex is related to the indication of another series of subscription warrants issued by the Bank, i.e. Series B3 (ISIN PLBGZ0000127), (in addition to the previously issued Series B1 subscription warrants (ISIN PLBGZ0000093)) and Series B2 subscription warrants (ISIN PLBGZ0000119) as securities to be deregistered in connection with the registration of the Series N Shares.

Legal basis

§ 18 item (1) point (1) of the Ordinance of the Minister of Finance of 6 June 2025 on the current and periodic reports disclosed by the securities issuers and on equivalence of information disclosures required by law of non-EU member states (Journal of Laws of 2025, item 755).