BNP PARIBAS

Market consensus - yearly

Selected items - consolidated data [PLN mn]	2025	Consensus 2026					Consensus 2027				
	Actuals	**Avg**	**Min**	**Median**	**Max**	**Number of forecasts**	**Avg**	**Min**	**Median**	**Max**	**Number of forecasts**
Net interest income	5,892	5,918	5,704	5,954	6,062	7	6,250	5,888	6,260	6,635	7
Net fee & commission income	1,261	1,294	1,256	1,300	1,313	7	1,350	1,294	1,352	1,405	7
Total income (NBI)	**8,185**	**8,096**	**7,926**	**8,107**	**8,270**	7	**8,513**	**8,186**	**8,431**	**8,986**	7
Operating expenses	(3,369)	(3,590)	(3,917)	(3,539)	(3,480)	7	(3,696)	(3,883)	(3,666)	(3,559)	7
Net allowances on expected credit losses	(174)	(321)	(456)	(287)	(238)	7	(389)	(635)	(310)	(280)	7
Net profit	**3,058**	**2,202**	**1,956**	**2,237**	**2,434**	7	**2,688**	**2,437**	**2,661**	**3,037**	7
Total assets	180,725	187,458	183,386	188,077	191,311	7	198,136	191,246	196,023	205,835	7
Customer loans (net)	91,174	97,326	94,361	97,740	100,027	7	104,045	96,837	106,523	108,094	7
Amounts due to customers	141,339	147,750	144,166	147,810	151,479	7	83,464	148,491	155,068	163,598	7

The presented market consensus has been prepared by the Bank based on the reports of stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Forecasts received in the period: from 2.06.2026 to 24.09.2026.