

Market consensus - yearly

| Selected items - consolidated data [PLN mn] | 2025 | Consensus 2026 | | | | Number of forecasts | Consensus 2027 | | | | Number of forecasts |
|---|--------------|----------------|--------------|--------------|--------------|---------------------|----------------|--------------|--------------|--------------|---------------------|
| | Actuals | Avg | Min | Median | Max | | Avg | Min | Median | Max | |
| Net interest income | 5 892 | 5 771 | 5 427 | 5 786 | 6 062 | 7 | 5 970 | 5 472 | 5 905 | 6 635 | 7 |
| Net fee & commission income | 1 261 | 1 301 | 1 283 | 1 300 | 1 320 | 7 | 1 354 | 1 304 | 1 352 | 1 388 | 7 |
| Total income (NBI) | 8 185 | 7 984 | 7 755 | 7 949 | 8 270 | 7 | 8 277 | 7 594 | 8 186 | 8 986 | 7 |
| Operating expenses | (3 369) | (3 550) | (3 794) | (3 545) | (3 360) | 7 | (3 673) | (3 882) | (3 637) | (3 456) | 7 |
| Net allowances on expected credit losses | (174) | (303) | (458) | (252) | (207) | 7 | (384) | (635) | (318) | (270) | 7 |
| Net profit | 3 058 | 2 333 | 2 025 | 2 288 | 2 741 | 7 | 2 656 | 2 423 | 2 578 | 3 037 | 7 |
| Total assets | 180 725 | 184 905 | 175 405 | 186 198 | 191 311 | 7 | 194 954 | 178 990 | 196 023 | 205 835 | 7 |
| Customer loans (net) | 91 174 | 96 592 | 92 083 | 96 311 | 100 027 | 7 | 103 079 | 93 709 | 101 512 | 109 083 | 7 |
| Amounts due to customers | 140 888 | 144 454 | 136 214 | 147 684 | 149 983 | 7 | 81 404 | 138 938 | 153 207 | 161 830 | 7 |

The presented market consensus has been prepared by the Bank based on the reports of independent stock analysts monitoring the financial and commercial results of BNP Paribas Bank Polska S.A. and issuing recommendations for the Bank's shares.

None of the estimates or recommendations presented above shall be seen as a forecast or opinion of the BNP Paribas Bank Polska S.A. Management Board. The Bank did not publish any forecasts of the results.

Forecasts received in the period: from 17.10.2025 to 2.06.2026.